



2024 Annual Conference Schedule & Menu

Association of Public Treasurers of the United States & Canada



Monday, August 12

8:00 am - 9:30 am	Exhibit Hall OpenStudio 220, Second Floor
8:30 am - 9:30 am	BreakfastStudio 220, Second Floor <i>Melon & fresh fruit, yogurt parfaits, sausage links, scrambled eggs with chives, buttery stone ground grits, buttermilk biscuits served with gravy, honey, butter, jams and jellies; coffee, juice, hot tea.</i>
8:00 am - 9:00 am	Registration Ballroom Foyer
9:30 am - 10:00 am	Presentation of Colors & Opening Remarks Regency Ballroom, CDE
10:00 am - 11:00 am	Opening Keynote Address: Be Unstoppable! Regency Ballroom, CDE <i>Alex Weber</i>
11:00 am - 11:15 am	Break
11:15 am - 12:30 pm	Affordable Housing & the Role of the Treasurer's OfficeRegency Ballroom, CDE <i>Bryan Brown, Greenville Housing Fund; Ginny Stroud, United Bank; Patricia Dennis, City of Greenville; Racquel Collier, Caliber Real Estate</i>
12:30 pm - 1:30 pm	Exhibit Hall OpenStudio 220, Second Floor
12:30 pm - 1:30 pm	Lunch Studio 220, Second Floor <i>Soup; baked potato salad; Mediterranean pasta salad; Arcadian field green salad with cucumbers, tomatoes, croutons, ranch or balsamic vinaigrette; smoked turkey breast, roast beef, and black forest ham; lettuce, tomato, onion, pickles, mustard and mayo; swiss, cheddar, and provolone cheese with sliced artisan breads; kettle potato chips; fresh baked artisan cookies.</i>
1:30 pm - 2:30 pm	Concurrent Sessions
	Market Myths & Treasury Truths Regency Ballroom, CDE <i>Jason Click/Mike Kloack, Meeder Investment</i>
	How to Utilize 115 Trusts as a Recruiting & Retention ToolRegency Ballroom, FGH <i>Joel J. Babbitt, NPPFA (National Public Pension Fund Association)</i>
2:30 pm - 2:45 pm	Break
2:45 pm - 4:45 pm	Artificial Intelligence - How to Use in Treasury & FinanceRegency Ballroom, CDE <i>Anthony Moggio, City of Rochester, Michigan</i>
5:00 pm - 6:00 pm	Exhibitor & Sponsor ReceptionStudio 220/The Roost (outdoor) <i>Hors D'oeuvres: hummus with crudités vegetables, sumac and roasted red peppers, naan bread with za'tar spices; green chili queso with Mexican chorizo, crispy tortillas and pico de gallo; warm pimento cheese, crusty bread and buttery crackers, celery and Granny Smith apples; cheese display with local cheeses, crackers and crisps, breads, mustard, pickles and olives, dried fruit.</i>

Download Conference Materials

- Presentations
- Attendance Roster
- Schedule
- Speaker Biographies
- Annual Meeting Packet
- 2024-25 Board of Director Election Slate
- Guidebook Conference App



Scan the QR Code or visit www.APTUSC.org/24cm

Local time is the Eastern Time Zone. Schedule and menu subject to change.



2024 Annual Conference Schedule & Menu

Association of Public Treasurers of the United States & Canada



Tuesday, August 13

8:00 am - 9:30 am	Exhibit Hall Open	Studio 220, Second Floor
8:30 am - 9:30 am	Breakfast	Studio 220, Second Floor
	<i>Melon & fresh fruit; Greek yogurt with granola, honey, and fresh berries; applewood smoked bacon; scrambled eggs; steel cut oatmeal with raisins and brown sugar; Belgian waffles & maple syrup; coffee, juice, hot tea.</i>	
9:30 am - 10:30 am	Fraud in Local Government	Regency Ballroom, CDE
	<i>Beth A. Wood, Greg W. Isley CPA, PA</i>	
10:30 am - 10:45 am	Break	
10:45 am - 11:45 am	Concurrent Sessions	
	Liability Driven Investing (LDI) Solutions for Public Pensions	Regency Ballroom, CDE
	<i>Mica Owens, Hilltop Securities; Hector Negroni, Foundation Credit</i>	
	GASB Updates	Regency Ballroom, FGH
	<i>Larry Finney, Greene Finney Cauley, LLP</i>	
11:45 am - 1:00 pm	Exhibit Hall Open	Studio 220, Second Floor
11:45 am - 1:00 pm	Lunch	Studio 220, Second Floor
	<i>Vegetable pasole soup; black bean and corn salad; mixed field greens with garden vegetables, crispy tortilla strips, and chipotle ranch; roasted bell peppers and Vidalia onions; Spanish rice and refried beans; braised beef barbacoa; chipotle braised chicken thighs; flour tortillas with a selection of toppings; churros.</i>	
12:30 pm - 1:00 pm	Annual Meeting - APT US&C Members to Attend	Regency Ballroom, CDE
1:00 pm - 2:00 pm	Unified Response: How Everyone Contributes to Emergency Management.	Regency Ballroom, CDE
	<i>Jessica Stumpf, Emergency Management, Greenville County</i>	
1:30 pm - 5:00 pm	Exhibitor Breakdown	Studio 220, Second Floor
2:00 pm - 2:15 pm	Break	
2:15 pm - 3:15 pm	Concurrent Sessions	
	Trends in Banking	Regency Ballroom, CDE
	<i>Greg Prost, Robinson Capital Management</i>	
	The Evolving Landscape of Fraud Prevention: Latest Insights & Strategies	Regency Ballroom, FGH
	<i>Sierre Lindgren, Paymerang</i>	
3:15 pm - 3:30 pm	Break	
3:30 pm - 4:30 pm	Economic Update	Regency Ballroom, CDE
	<i>Charlie Dougherty, Wells Fargo Corporate and Investment Bank</i>	
6:00 pm - 9:00 pm	Awards Banquet & Installation of Officers	Regency Ballroom, CDE
	<i>Rustic field green salad with cherry tomato, cucumber, focaccia crouton, white balsamic vinaigrette; herb roasted French cut chicken with garlic blue lake beans, root vegetable risotto, citrus and rosemary pan gravy; mint chocolate mousse with raspberry compote and Chantilly cream.</i>	

Wednesday, August 14

8:30 am - 9:30 am	Breakfast	Regency Ballroom, CDE
	<i>Melon & fresh fruit; Greek yogurt with granola, honey, and fresh berries; applewood smoked bacon; scrambled eggs; country home fries with caramelized onion and peppers; pancakes & maple syrup; coffee, juice, hot tea.</i>	
9:30 am - 10:30 am	Cyber Threats and Security	Regency Ballroom, CDE
	<i>Cindy Starns, Federal Bureau of Investigation</i>	
10:30 am - 10:45 am	Break	
10:45 am - 12:30 pm	Creating More Capacity and Enhancing Well-Being	Regency Ballroom, CDE
	<i>Caleb Campbell, Closing Keynote Speaker</i>	
1:00 pm - 6:00 pm	Advanced CPFIM Training (separate registration required)	Magnolia
	<i>Greg Prost, Robinson Capital Management, LLC</i>	

Local time is the Eastern Time Zone. Schedule and menu subject to change.