



Association of Public Treasurers
of the United States and Canada

2025-2026

APT US&C Board of Directors Application

Submission Deadline: May 1, 2025 to info@aptusc.org

Name: _____

Job Title: _____ Employer: _____

Address: _____

City/State/Zip: _____

Phone (work): _____ (cell): _____

Email: _____

Years of Service: _____

Job Responsibilities: _____

Are you attending the 2025 APT US&C Annual Conference in Oak Brook, Illinois July 20-23?

Yes - In Person _____ **Yes - Virtually** _____ **No** _____

Do you currently hold an office in APT US&C? Yes _____ No _____; if yes, position? _____

Number of years you have served on the APT US&C Board and positions?

Year(s): _____ Position _____

Year(s): _____ Position _____

Year(s): _____ Position _____

Year(s): _____ Position _____

What position(s) do you prefer to be considered for the 2025-26 Board: (select no more than two)

_____ Vice President _____ Treasurer _____ Secretary _____ Board of Directors

Do you presently hold office in a state association? Yes _____ No _____; if yes, position? _____

Have you previously served as an officer in a state APT or other treasury-related associations?

Yes _____ No _____; if yes, please list office and year elected:

Year(s): _____ Position _____ Association _____

Year(s): _____ Position _____ Association _____



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Do you currently or have you served on APT US&C Committees? Yes ___ No ___ if yes, please list year, position and committee:

Year (s): _____ Committee: _____ Position _____

Year (s): _____ Committee: _____ Position _____

Year (s): _____ Committee: _____ Position _____

How many years have you been an active member of APT US&C? _____

How many APT US&C Annual Conferences have you attended? _____; list years:

Are you a member in other professional associations? Yes ___ No ___; if yes, please list:

Association: _____

Association: _____

Association: _____

List your current credentials (CPFA, CPFIM, ACPFIM, CPA, etc.):

Have you ever been a speaker or moderator at an APT US&C conference? Yes ___ No ___; if yes, what topic(s)/year did you present?

Topic: _____ Year: _____

Topic: _____ Year: _____

Topic: _____ Year: _____

Would you be willing to be a speaker/moderator at a future APT US&C conference? Yes ___ No ___

For ease in completion, the next two questions may be completed by attaching your CV/resume:

Please list degrees held; do not abbreviate.



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Provide the name, supervisor and contact information of your most current past employer: (Only if less than five years with current employer)

Entity: _____ Supervisor: _____

Phone Number: _____ Email: _____

Why do you want to be on the APT US&C Board? (You may attach a separate page.)

What are your recommendations for the future of APT US&C? (You may attach a separate page.)

Are you able to commit to monthly board meetings? Yes No

Note: Board meetings are typically held monthly via online conference with the exception of the mid-year board meeting (held at the site of the upcoming annual conference) and the annual meeting held during the annual conference. Please Note: APT USC pays air/ground/hotel/and most meal expenses for the mid-year board meeting. APT US&C does not pay expenses for board members to attend the annual conference.

As a member of the Board, you will be expected to identify and contact potential sponsors to raise funds to help with the annual expenses. Will you pledge to assist in this effort? Yes No

Please attach a letter of support from your governing body supporting your application and possible election to the Board, both administratively and financially.

Letter of support _____ N/A _____ (independently elected office)

SIGNATURE _____ **DATE** _____